

RETIREE INFORMATION

Name (Last, First, MI.)	Last Four Digits of Social Security Number (SSN#)	PeopleSoft ID (HR Use Only)
Street Address		City/State/Zip
Home Phone	Alternate Contact Number	E-mail

HEALTH BENEFITS

MEDICAL PLAN (Aetna POS Plan) You are currently enrolled in medical plan coverage which will automatically rollover. Check the box below if you wish to cancel medical coverage. <input type="checkbox"/> I decline medical coverage	DENTAL PLAN (Aetna PPO Plan) <input type="checkbox"/> I decline dental coverage <input type="checkbox"/> I select PPO Plan coverage Dental Plan Coverage Level: <input type="checkbox"/> Retiree Only <input type="checkbox"/> Retiree & Spouse <input type="checkbox"/> Family	VISION PLAN (EyeMed Vision Care Plan) <input type="checkbox"/> I decline vision coverage <input type="checkbox"/> I select EyeMed Vision Care Plan coverage Vision Plan Coverage Level: <input type="checkbox"/> Retiree Only <input type="checkbox"/> Retiree/Spouse <input type="checkbox"/> Retiree & Children <input type="checkbox"/> Family A one-time draft for the annual premium is required. McGriff ACH Form must be completed to make payment. <input type="checkbox"/> Check if you already have an ACH set up.
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PERSONAL INFORMATION

	Last Name	First Name	MI.	Date of Birth MM / DD / YY	Gender	Relationship	Medicare Eligible	Last 4 SSN#	Medical (please mark box)	Dental (please mark box)	Vision (please mark box)
Retiree:				/ /		self	<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
Spouse:				/ /			<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
Child(ren):				/ /			<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
				/ /			<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
				/ /			<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO

SIGNATURE (PLEASE READ CAREFULLY AND SIGN BELOW)

If I elect medical, dental, or vision coverage, I authorize all hospitals, health care providers, pharmacists, employers, insurers, and all other entities to release medical, prescribed drugs, alcohol, substance abuse, employment and coverage records which pertain to me or my covered dependents to the Emory Benefit Plan(s) or its representatives. This information will be used in connection with benefit coverage and will be kept strictly confidential. This authorization shall remain valid for the term of this coverage unless I revoke it in writing. I understand that if I or my covered dependent is injured through the act of omission of another, the Emory Benefit Plan(s) will require reimbursement for the benefits provided in an amount not to exceed any damages collected. Typed name will suffice for a signature.

Signature/ Typed Name:	Date:	Mail your form to: McGriff - Emory, P.O. Box 896881, Charlotte, NC 28289-6881 OR email as an attachment to: Lauren.Rice@McGriff.com	2025
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