



Steps to making investment allocation changes in the retirement plan



Need help?

Consultants are available to assist you. Simply call **800-842-2252**, weekdays, 8 a.m. to 10 p.m. (ET). If you wish, you can meet with a consultant to make investment allocation changes.

Making investment allocation changes is easy:

To change your investment allocation

Online:

- Go to TIAA.org/emory, click *Log In*
- Enter your TIAA user ID
- Enter password
- Click the *ACTIONS* tab and select *Change investments*
- Follow the prompts to enter your investment allocation instructions

By phone:

Call **800-842-2252**, weekdays, 8 a.m. to 10 p.m. (ET)

This material is for informational or educational purposes only and does not constitute fiduciary investment advice under ERISA, a securities recommendation under all securities laws, or an insurance product recommendation under state insurance laws or regulations. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor's own objectives and circumstances.

Investment products may be subject to market and other risk factors. See the applicable product literature or visit TIAA.org for details.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributes securities products. Annuity contracts and certificates are issued by Teachers Insurance and Annuity Association of America (TIAA) and College Retirement Equities Fund (CREF), New York, NY. Each is solely responsible for its own financial condition and contractual obligations.

©2023 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017