- If you have previously registered with <u>Fidelity.com</u>, NetBenefits<sup>®</sup>, or eWorkplace<sup>®</sup>, you do not need to register again. Use your existing username and password to access your account. If you have not registered, please visit <u>NetBenefits.com/Emory</u>, and use page two on the <u>user</u> <u>quide</u> to help you set up your workplace savings account on NetBenefits.
- 2. Once an account is created, you will be taken to the homepage. In the search bar at the top, please type "financial wellness checkup".

a.	EMORY UNIVERSITY EALTHCARE		Search	Q		
	Home Accounts & Benefits Plan & Learn					
	EMORY EMORY HEALTHCARE		financial wellness checkup	Q		
	Home	Accounts & Benef	financial <b>wellness checkup</b>			

3. Click on "Financial Wellness Checkup"

$\boxtimes$	EMORY EMORY Search	Q	EMORY	Ç.	8 Log out
Home	Accounts & Benefits Plan & Learn				
	Did you find what you were looking for? 🖒 🖓				
	Search results for financial wellness checku	P			
	Showing 1 - 10 of 75 results				
	Learn More About Life Events				
	Get help planning for and reacting to life's e	xpected and unexpected events.			
	Financial wellness: Identity protection				
	One billion accounts and records were com target for cybercrime. Learn about ways you	promised worldwide in 2016don't be a can protect yourself and your			
	Financial wellness checkup				
	Take the <b>checkup</b> and get your scores. See help improve your financial well-being.	what you're doing well and next steps to			
	Account Balance, Investments, and Act	ivity			
	View a summary of your balance, contributi- account.	ons, investments, and activity for your			
	Financial Wellness Hub				

4. Once you have been directed to the Financial Wellness Checkup homepage, click "Get Started" to begin your Financial Wellness Check Up.

## Fidelity Wellness Checkup Steps

₩ EM	ORY EMORY	Search	Q
Home	Accounts & Bene	fits Plan & Learn	
			Financial wellness checkup
			Tell us about yourself, and in just a few minutes we'll suggest next steps to help improve your financial health.
			Get started
			Your employer wants to support your financial health, so sometimes they'll check if tools like this are being used. No personal info is shared.
			Please note that if you are enrolled in Personalized Planning & Advice (PPAW), the information you provide and results generated via the Financial Wellness Checkup experience will not be shared with PPAW. PPAW is a separate and distinct service.

a. Pravis a sequence was sequenced.
b. If you are not completing the Financial Wellness Check Up for the first time, click "Take the checkup" to begin your Financial Wellness Check Up.

Financial wellness checkup							
+ ×=	KG	Q	<b>[@</b> ]				
Tell us about yourself, and in just a few minutes we'll suggest next steps to help improve your financial health.							
	Take the ch	eckup	See results				
Your employer wants to support your financial health, so sometimes they'll check if tools like this are being used. No personal info is shared.							
Please note that if you are enrolled in Personalized Planning & Advice (PPAW), the information you provide and results generated via the							
Financial Wellness Checkup experience will not be shared with PPAW. PPAW is a separate and distinct service.							

c. Once you have completed the Financial Wellness Check Up, a results page will populate



## Your financial wellness results

Here's what you are doing well

## Great job!



You're saving for an emergency. Find out how much you need.